

E Ink

2022 Q1 Investor Conference



Safe Harbor Statement



Statements in this presentation that are not strictly historical, including the statements regarding the market, economy, the Company's ePaper and other business, the Company's future product launches, the Company's positioning and expectations for 2022 and future periods, and any other statements regarding events or developments that we believe or anticipate will or may occur in the future, may be "forward-looking" statements within the meaning of the securities laws in Taiwan. There are a number of important factors that could cause actual events to differ materially from those suggested or indicated by such forward-looking statements and you should not place undue reliance on any such forward-looking statements. These factors include, among other things, the uncertainty in the economy, contractions or growth rates and cyclicity of markets we serve, competition, our ability to develop and successfully market new products and technologies and expand into new markets, our ability to successfully identify, consummate and integrate appropriate acquisitions, contingent liabilities relating to acquisitions, risks relating to potential

impairment of goodwill and other long-lived assets, currency exchange rates, our compliance with applicable laws and regulations and changes in applicable laws and regulations, tax audits and changes in our tax rate and income tax liabilities, litigation and other contingent liabilities including intellectual property and environmental matters, risks relating to product defects and recalls, the impact of our debt obligations on our operations, raw material costs, our ability to adjust purchases and manufacturing capacity to reflect market conditions, legislative reforms and other changes in industry, labor matters, our relationships with and the performance of our customers and partners, risks relating to man-made and natural disasters, our ability to achieve projected cost reductions and growth, and international economic, political, legal and business factors. These forward-looking statements speak only as of the date of this presentation and the Company does not assume any obligation to update or revise any forward-looking statement, whether as a result of new information, future events and developments or otherwise.

Q1 Results

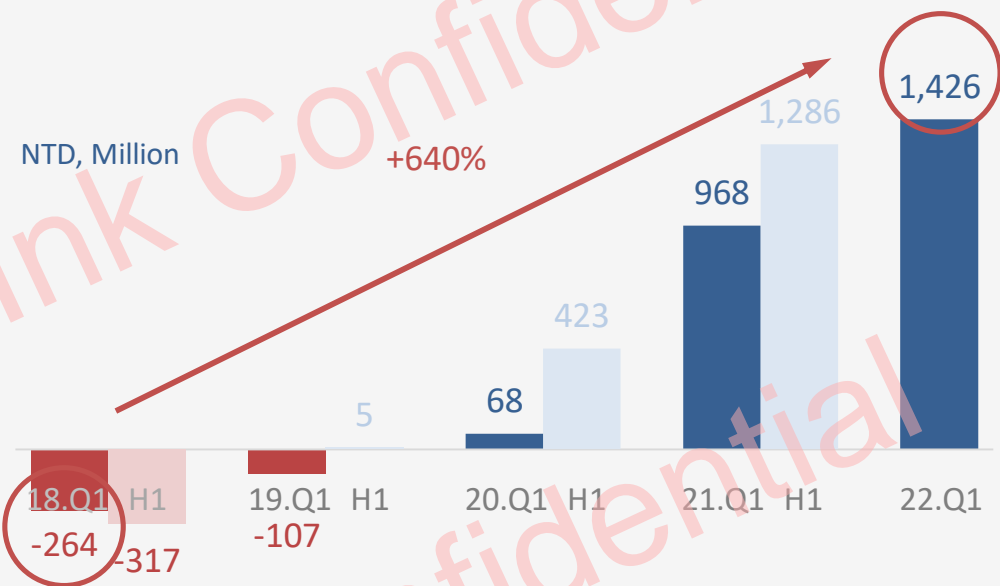
- Revenue the 11-year best
- Operating Profit 22.Q1>21.H1
- Operating Profit, Net Income and EPS all the historical 2nd best

NTD, Million	22.Q1	21.Q1	21.H1	YoY	QoQ
Revenue	5,961 USD 214M	4,436 USD 157M	8,486 USD 301M	+34% +36%	-12% -12%
Operating Profit	1,426 24%	968 22%	1,286 15%	+47%	+18%
Non-Op Income	374	390	1,854	-4%	-35%
Net Income	1,461 25%	1,167 26%	2,559 30%	+25%	+7%
EPS	1.28 NTD	1.03 NTD	2.26 NTD		

Operating Profit

Operation Profit continued to grow

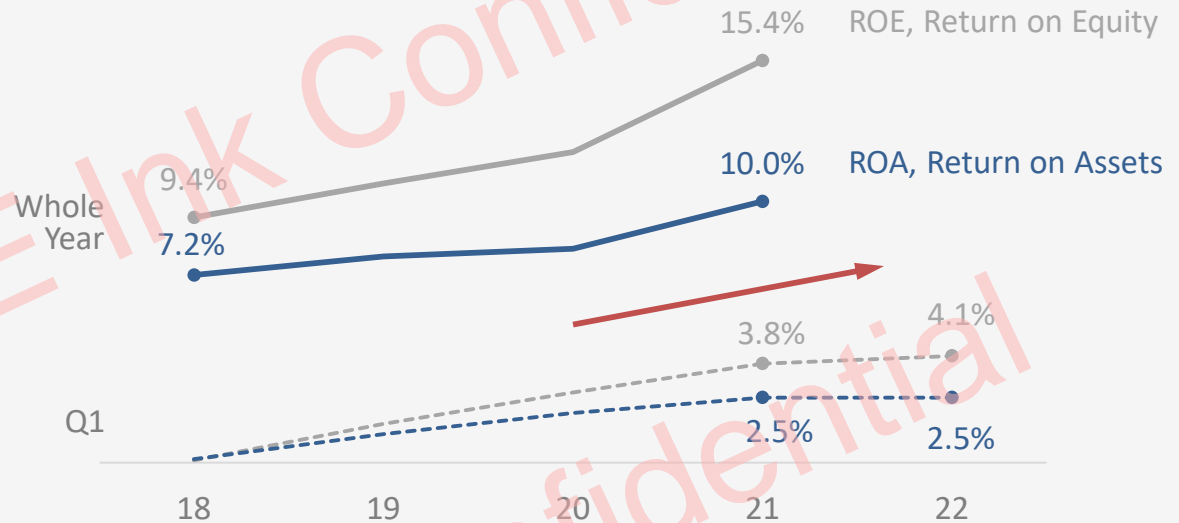
- Strong demand from market across all categories, eReader, eNote, Retail, Logistics and Signage
- Improved Operating Profit since 18' with 640% growth, 22.Q1>21.H1



Profitability

Improving ROE and ROA

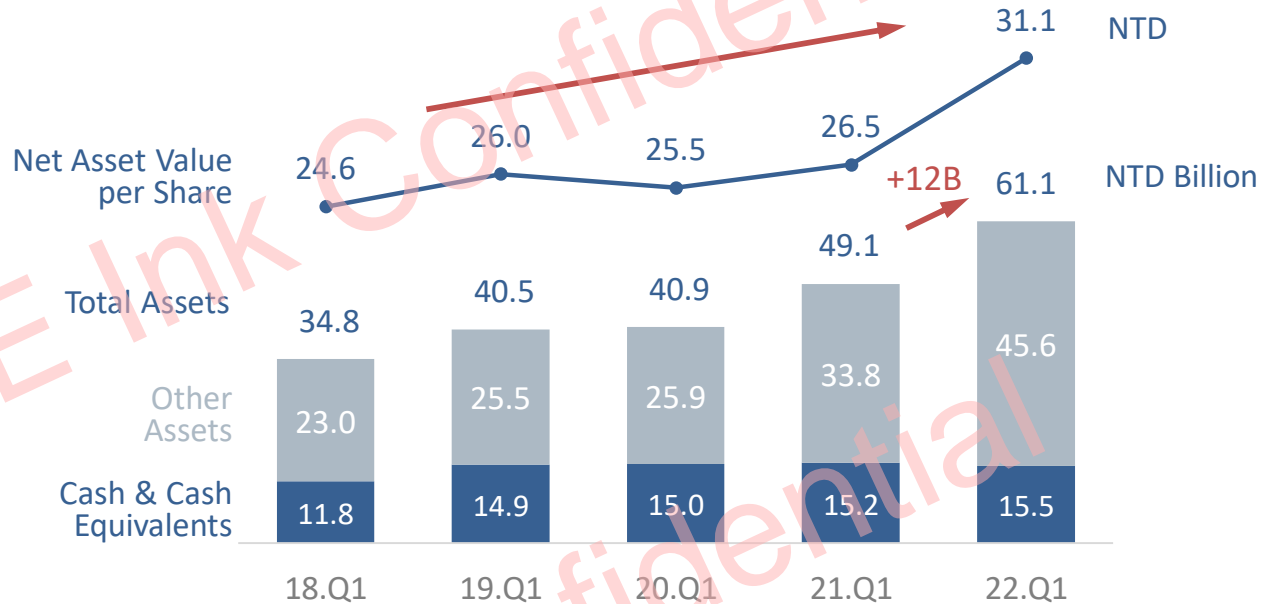
- Q1 ROE grew positively. YoY ROA stayed flattish due to higher 1Q2022 total assets growth, +24%
- Growing assets and owners equity



Assets

Increasing Assets and Net Asset Value per Share

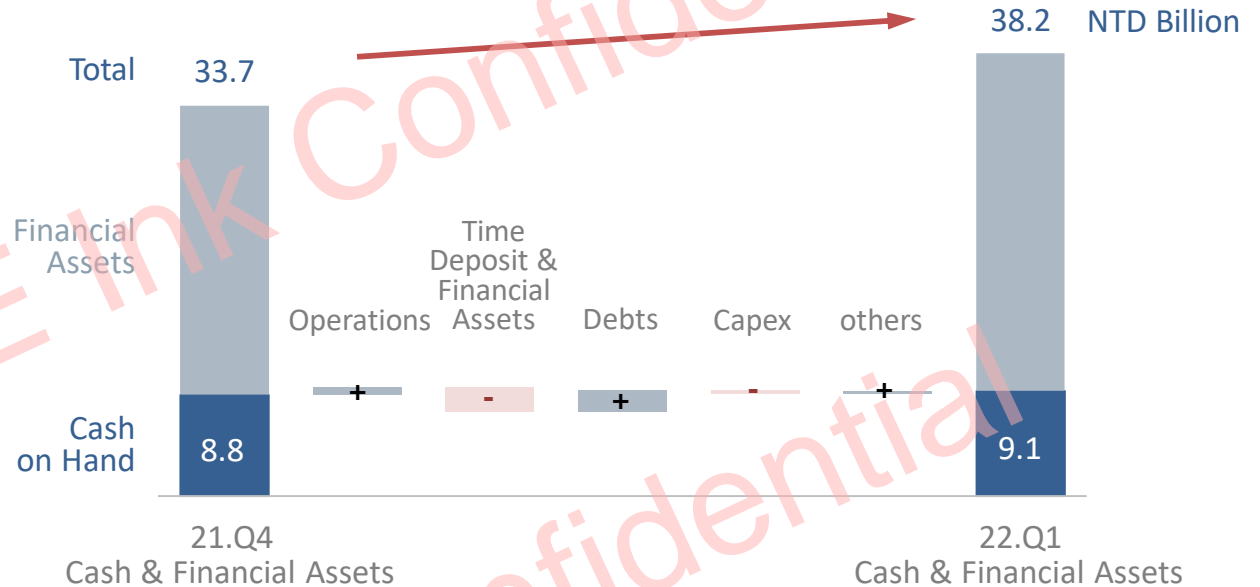
- Higher total assets growth caused by strong company growth and more financial asset investments
- Growing Net Asset Value per Share



Cash Flow

Robust Cash Flow Position

- *Converted cash on hand for financial investments*
- *Continuing to devote to ePaper production capacity expansion. Expect more ePaper production Capex from 2H onwards*



Q1 Accomplishments

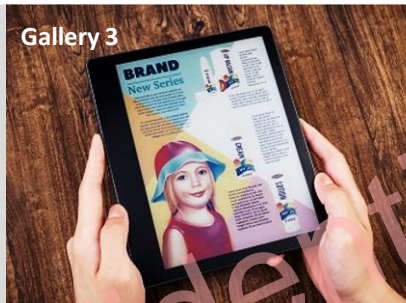


More Color Platforms Launch

E Ink Galley™ 3

- ▶ Full color gamut ePaper with fast update time, high resolution and pen input support for the eReader and eNote markets

Gallery 3



Foldable Gallery 3



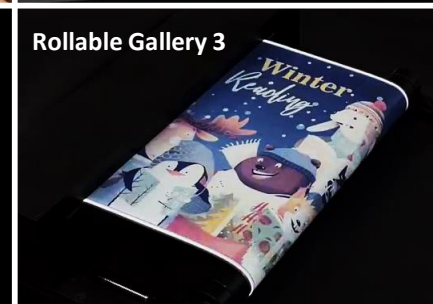
E Ink Kaleido™ 3

- ▶ Richer colors perfect for displaying colorful images and information on eReaders and eNote devices

Kaleido 3 with E Ink ComfortGaze



Rollable Gallery 3



E Ink Spectra™ 3100 Plus

- ▶ Five vivid and saturated colors eye-catching display helps retailers to improve marketing and advertising performances

Spectra 3100 Plus with E Ink Sparkle™

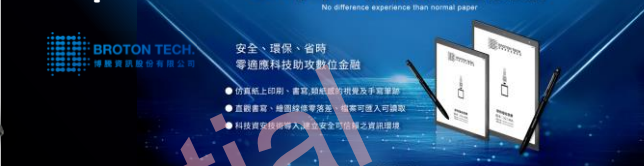


Commercialization of Leading Edge Technologies

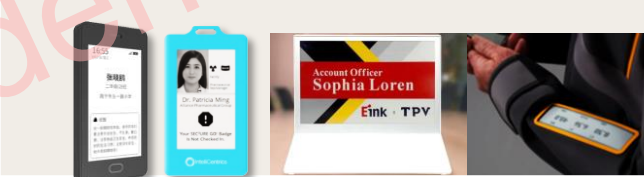
▶ Reading & Writing



▶ Paperless ONEpaper 無紙化資訊整合系統



▶ Mobile & Wearable



▶ Smart Retail



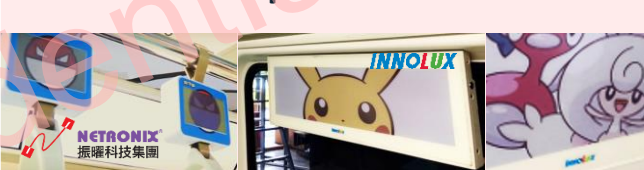
▶ Innovation



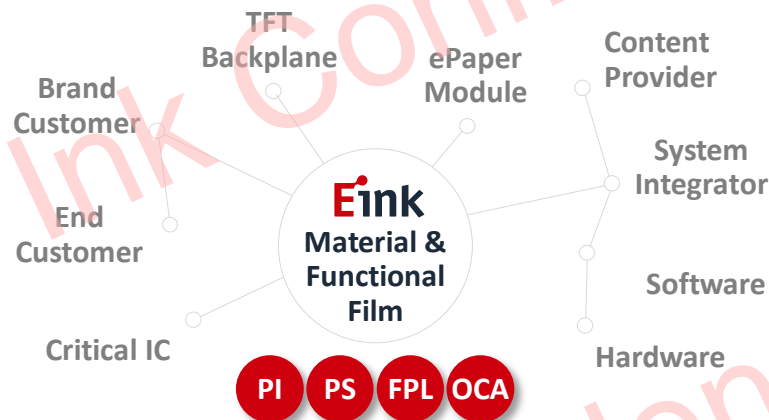
▶ Smart Logistics



▶ Smart Transportation



Collaboration Toward Net-Zero



INNOLUX BOE
群創光電

DKE 东方科脉

yes MVE
Optoelectronics 联积电子

兴泰科技

QINGYUE 清越

PLASTIC LOGIC

fitipower
天钰科技股份有限公司



SOLOMON SYSTECH
晶門科技

MEDIA TEK

Himax

Creating A Smarter, Environment- friendly World

FTSE
Russell



Eink

We Make Surfaces
Smart & Green

- ▶ Less Energy Use
- ▶ Less Carbon Emissions
- ▶ Less Light Pollution



DAILY ROUTES

WAUSAU-MADISON-APPLETON-MILWAUKEE

Route 211 To Milwaukee: (read down)	City	Route 210 To Wausau: (read up)
Lv 7:45am	Wausau Transit	Ar 7:55pm
8:05am	Wausau Lamers	7:40pm
8:35am	Stevens Point	7:10pm
Lv 8:40am	Stevens Point	Ar 7:10pm

Corporate Sustainability

FTSE Russell **EM IT Process**
99.93%
Green Revenue



3 GOOD HEALTH AND WELL-BEING
4 QUALITY EDUCATION
7 AFFORDABLE AND CLEAN ENERGY
9 INDUSTRY, INNOVATION AND INFRASTRUCTURE
11 SUSTAINABLE CITIES AND COMMUNITIES
13 CLIMATE ACTION

TCFD TASK FORCE ON CLIMATE-RELATED FINANCIAL DISCLOSURES
RE100
THE CLIMATE PLEDGE

Eink
RE100 2030
Net Zero 2040

SCIENCE BASED TARGETS
 DRIVING AMBITIOUS CORPORATE CLIMATE ACTION
BUSINESS AMBITION FOR 1.5°C

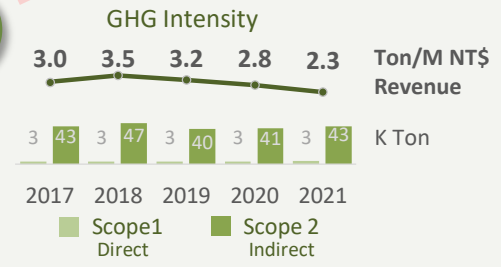
RACE TO ZERO

BOSCH **CO₂**
32,000 Times
Paper Tag



Asia Responsible Enterprise Awards 2021
 Green Leadership, Investment in People
AREA

Taiwan Corporate Sustainability Awards 2017-2021
TCSA



MSCI
MSCI Global Standard Indexes

TIP
ESG ITE Total Return
ESG Growth Total Return
ESG Index

TAIWAN STOCK EXCHANGE
Corporate Governance Center
TOP20%
TPEX Company 2018-2022



Sustainability Yearbook
 Member 2022
S&P Global

United Nations Global Compact

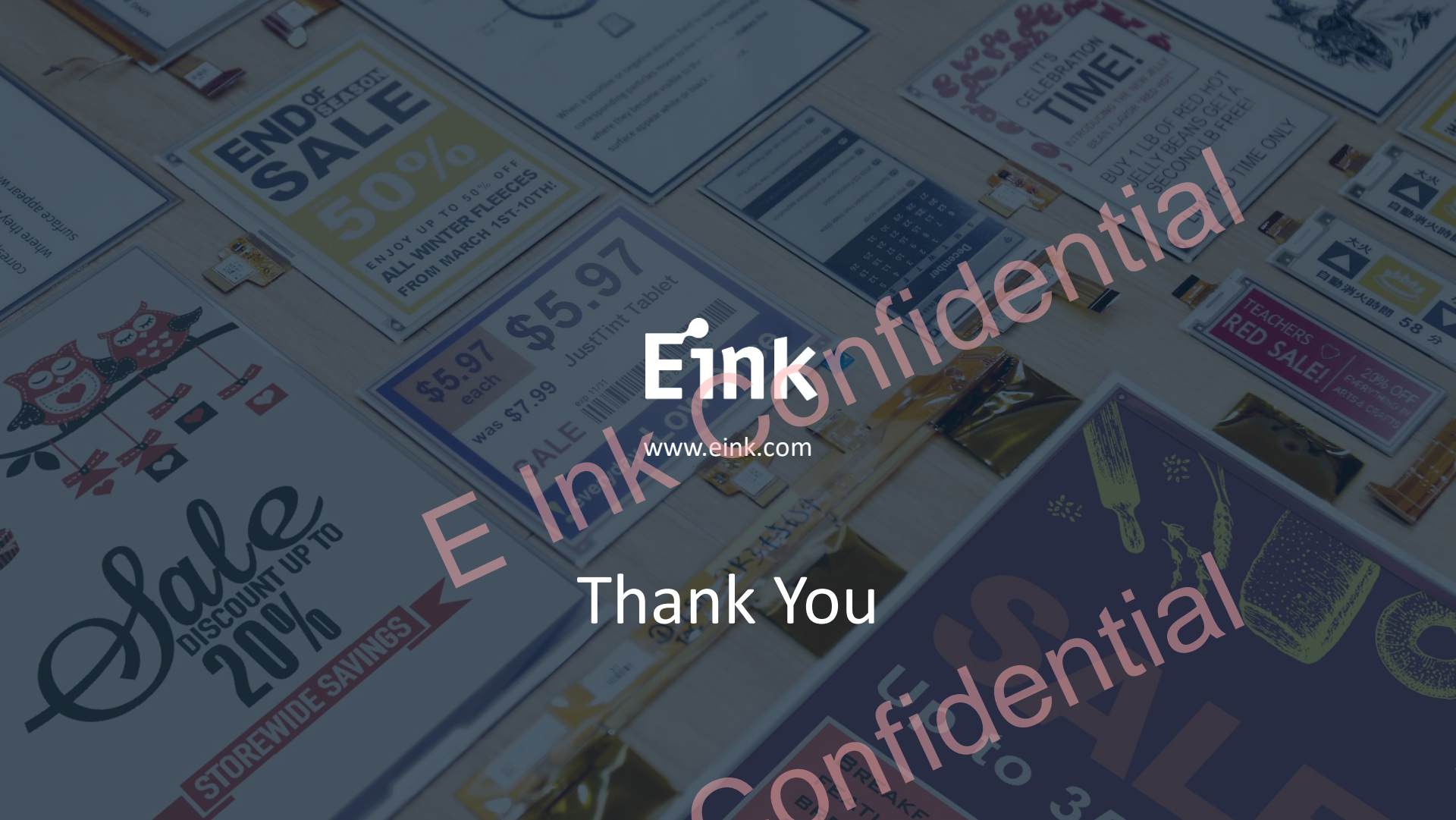
eRead for the Future
e啟讀出未來
 mobile library for schools
Eink X ecosystem partners

Eink University
 CONNECTING, SHARING & LEARNING AROUND THE GLOBE

unicef
 Ukraine Support

COVID-19
Eink Can Help!

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Thank You

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Sale
DISCOUNT UP TO
20%

END OF SEASON
SALE
50%
ENJOY UP TO 50% OFF
ALL WINTER FLEECES
FROM MARCH 1ST-10TH!

\$5.97
each
was \$7.99
JustTint Tablet

IT'S CELEBRATION
TIME!
BUY 1 LB OF RED HOT
JELLY BEANS GET A
SECOND LB FREE!
LIMITED TIME ONLY

TEACHERS
RED SALE!
20% OFF
PARTICIPATING
ARTS & CRAFTS

大火
自動消火時間 58分

BREAK
EVENT