

**Eink**

**2022 Q4  
Investor Conference**

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BMW VISION *Dee*



# Safe Harbor Statement



Statements in this presentation that are not strictly historical, including the statements regarding the market, economy, the Company's ePaper and other business, the Company's future product launches, the Company's positioning and expectations for 2023 and future periods, and any other statements regarding events or developments that we believe or anticipate will or may occur in the future, may be "forward-looking" statements within the meaning of the securities laws in Taiwan. There are a number of important factors that could cause actual events to differ materially from those suggested or indicated by such forward-looking statements and you should not place undue reliance on any such forward-looking statements. These factors include, among other things, the uncertainty in the economy, contractions or growth rates and cyclicity of markets we serve, competition, our ability to develop and successfully market new products and technologies and expand into new markets, our ability to successfully identify, consummate and integrate appropriate acquisitions, contingent liabilities relating to acquisitions, risks relating to potential

impairment of goodwill and other long-lived assets, currency exchange rates, our compliance with applicable laws and regulations and changes in applicable laws and regulations, tax audits and changes in our tax rate and income tax liabilities, litigation and other contingent liabilities including intellectual property and environmental matters, risks relating to product defects and recalls, the impact of our debt obligations on our operations, raw material costs, our ability to adjust purchases and manufacturing capacity to reflect market conditions, legislative reforms and other changes in industry, labor matters, our relationships with and the performance of our customers and partners, risks relating to man-made and natural disasters, our ability to achieve projected cost reductions and growth, and international economic, political, legal and business factors. These forward-looking statements speak only as of the date of this presentation and the Company does not assume any obligation to update or revise any forward-looking statement, whether as a result of new information, future events and developments or otherwise.

# Q4 and 22 Results



## 2022 Results

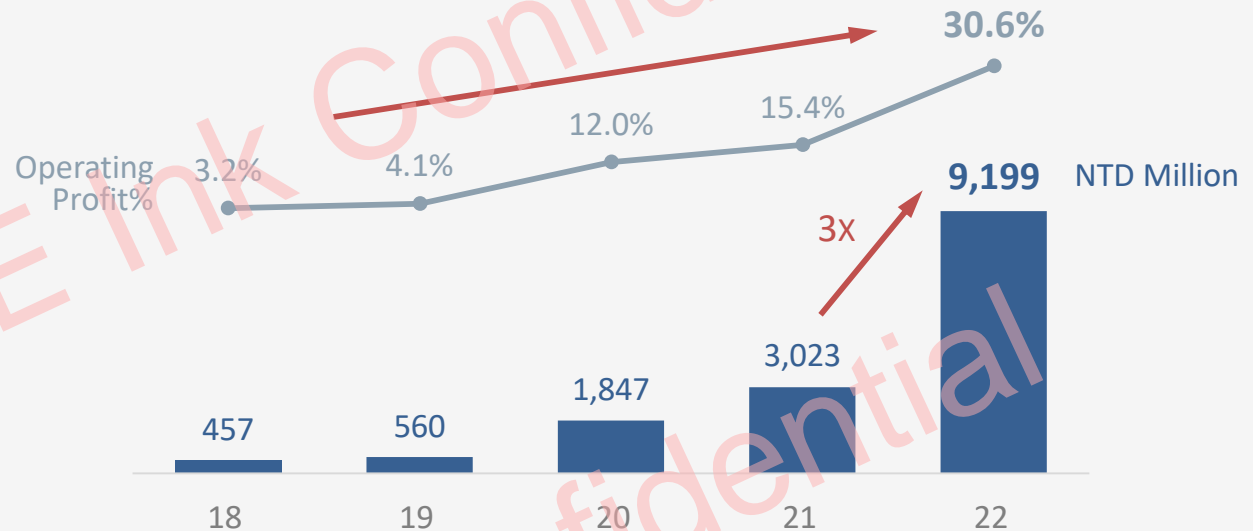
- Revenue the 11-year best
- YoY Operating Profit +6.2B NTD, against Revenue +10.4B NTD
- Operating Profit, Net Income and EPS all time high

NTD, Million	2022	YoY	22 Q4	YoY
Revenue	<b>30,061</b> USD 1,010M	+53% +44%	<b>8,543</b> USD 273M	+26% +12%
Operating Profit	<b>9,199</b> 31%	+204%	<b>2,579</b> 30%	+113%
Non-Op Income	<b>2,885</b>	-18%	<b>-397</b>	-169%
Net Income	<b>9,912</b> 33%	+92%	<b>1,837</b> 22%	+35%
EPS	<b>8.69</b> NTD		<b>1.61</b> NTD	

# Operating Profit

## Operating Profit and OP% All Time High

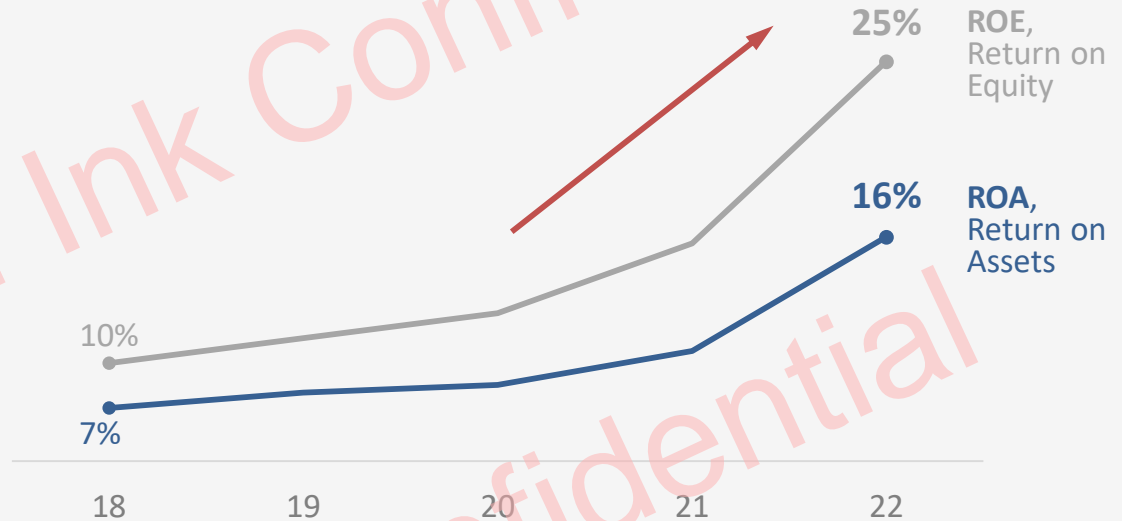
- Demand growth from all categories, eReader, eNote, Retail, Logistics and Signage
- Growing Operating Profit since 2018, 2022 with 3X to 2021



# Profitability

## Growing ROE and ROA

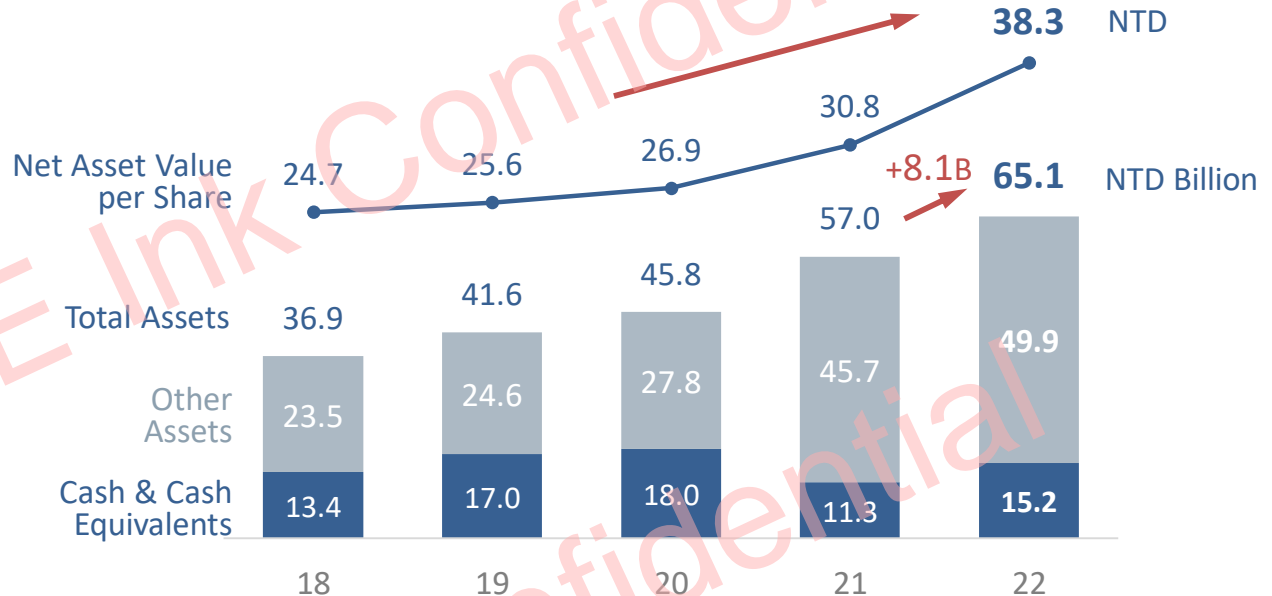
- ROA the record high, ROE the historical 2nd best
- 2022 with >doubled ROE and ROA to 2018



# Assets

## Increasing Assets and Net Asset Value per Share

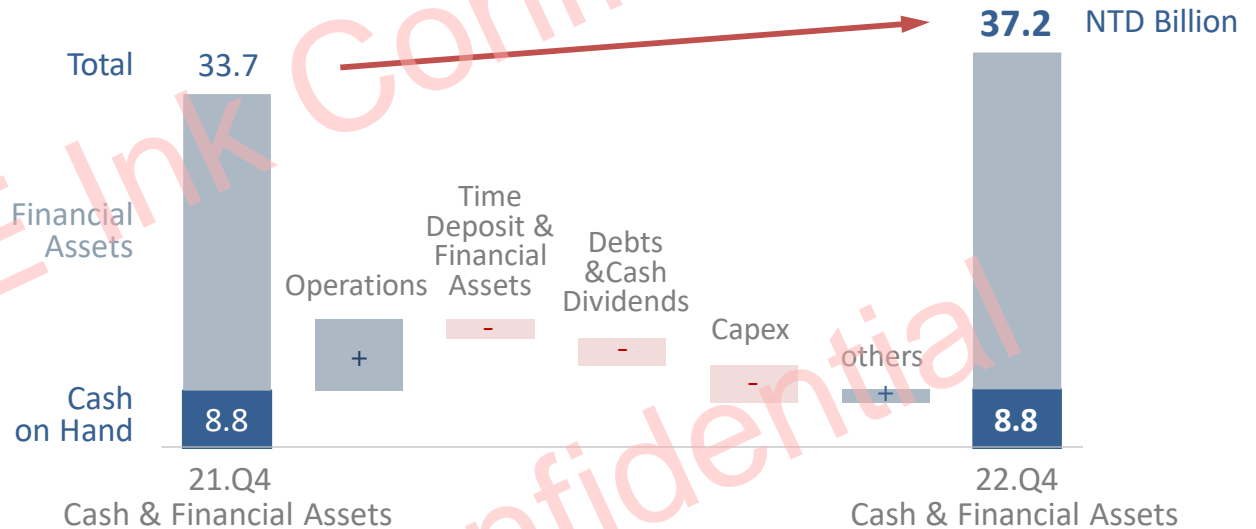
- Total assets increased from operating growth and financial investments
- Growing Net Asset Value per Share



# Cash Flow

## Robust Cash Flow and Position

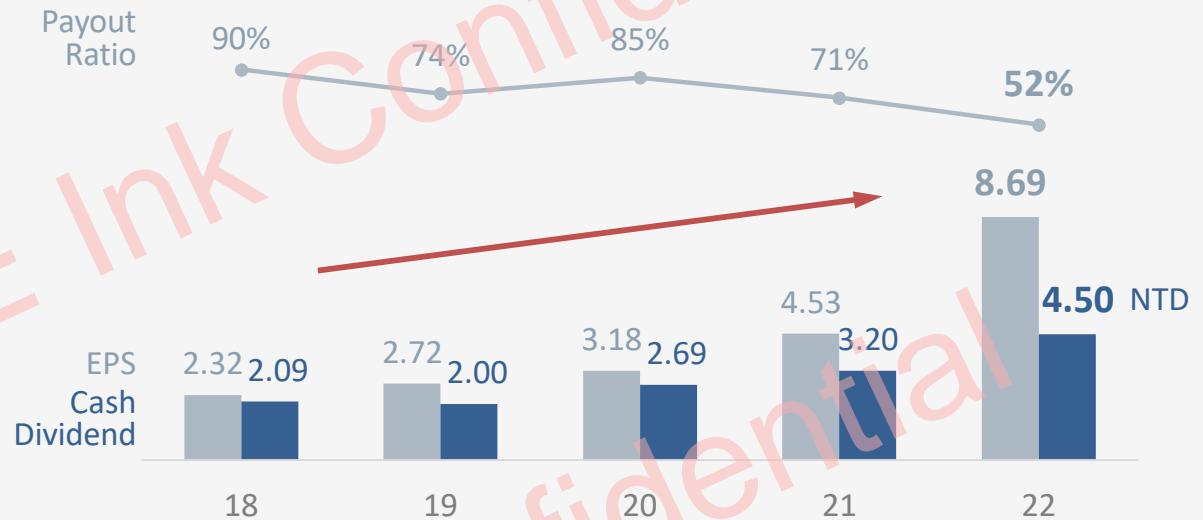
- *Converted cash from operations to production expansion and financial investments*
- *Continuing to invest for future growth*



# Dividend Payout

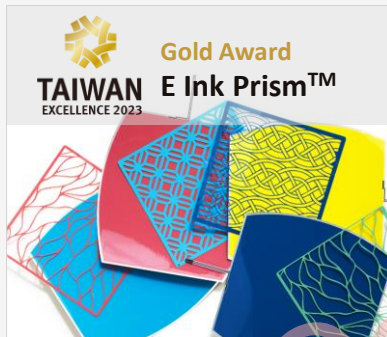
## Appropriate Dividend

- Growing Dividend along with the company's growth
- 2022 with higher retained earnings for future growth





# Technologies Make Surfaces Smart and Green



# Innovations Featuring E Ink



E Ink x   
E Ink Prism™ 3



Best of CES 2023  
Forbes



▶ **Ultimate  
Companion-  
Through Real  
and Virtual  
Worlds**



# More Colors



**Lenovo.**  
ThinkBook  
Plus Twist

E Ink Kaleido™ 3

**PHILIPS**  
Tableaux



E Ink Gallery™ Plus



PocketBook Viva



E Ink Gallery™ 3

# Color Product Green Revenue

Measuring company revenue exposure to products that deliver environmental solution



Sector EM IT Process

**E Ink**  
**99.98%\***

Green Revenue Factor

Revenue generating activities related specifically to the design, development, manufacture or installation of energy efficient information technology products and services.

\* The portion of E Ink's 2021 revenue came from products that had a positive environmental impact as defined by the FTSE Green Revenue Classification System.

FTSE  
Russell

Green Revenues  
2.0 Data Model

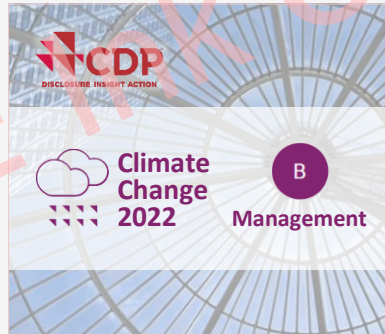




# Accounting Sustainability & Profitability



# Moving Toward Sustainability



# Rating for Sustainability



- ▶ **E Ink has been awarded Top 10% and Industry Mover in the Sustainability Yearbook 2023**

## S&P Global Sustainability Awards

**7,822**

companies assessed in the 2022 Corporate Sustainability Assessment (CSA) were considered for The Sustainability Yearbook

**710** only

companies with top scores made it into the Yearbook

We Make Surfaces  
Smart and Green™

The E Ink logo features the word "Eink" in a bold, sans-serif font. The letter "E" is red, while the letters "ink" are black. A small red dot is positioned above the letter "i".

**Eink**

[www.eink.com](http://www.eink.com)

Thank You