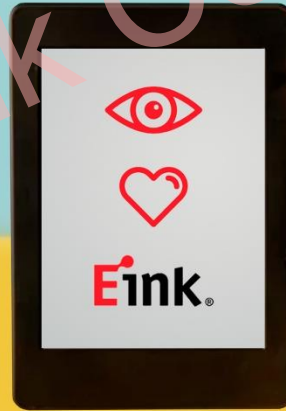


E Ink

2023 Q3 Investor Conference



Discover Healthier Screen Time



www.healthierscreentime.com

Stop frying your eyes.

Most computer and phone screens emit light that over long periods of screen time can permanently damage eyes. E Ink's paper-like screens are different.



Safe Harbor Statement



Statements in this presentation that are not strictly historical, including the statements regarding the market, economy, the Company's ePaper and other business, the Company's future product launches, the Company's positioning and expectations for 2023 and future periods, and any other statements regarding events or developments that we believe or anticipate will or may occur in the future, may be "forward-looking" statements within the meaning of the securities laws in Taiwan. There are a number of important factors that could cause actual events to differ materially from those suggested or indicated by such forward-looking statements and you should not place undue reliance on any such forward-looking statements. These factors include, among other things, the uncertainty in the economy, contractions or growth rates and cyclicity of markets we serve, competition, our ability to develop and successfully market new products and technologies and expand into new markets, our ability to successfully identify, consummate and integrate appropriate acquisitions, contingent liabilities relating to acquisitions, risks relating to potential

impairment of goodwill and other long-lived assets, currency exchange rates, our compliance with applicable laws and regulations and changes in applicable laws and regulations, tax audits and changes in our tax rate and income tax liabilities, litigation and other contingent liabilities including intellectual property and environmental matters, risks relating to product defects and recalls, the impact of our debt obligations on our operations, raw material costs, our ability to adjust purchases and manufacturing capacity to reflect market conditions, legislative reforms and other changes in industry, labor matters, our relationships with and the performance of our customers and partners, risks relating to man-made and natural disasters, our ability to achieve projected cost reductions and growth, and international economic, political, legal and business factors. These forward-looking statements speak only as of the date of this presentation and the Company does not assume any obligation to update or revise any forward-looking statement, whether as a result of new information, future events and developments or otherwise.

Q1-Q3 Results



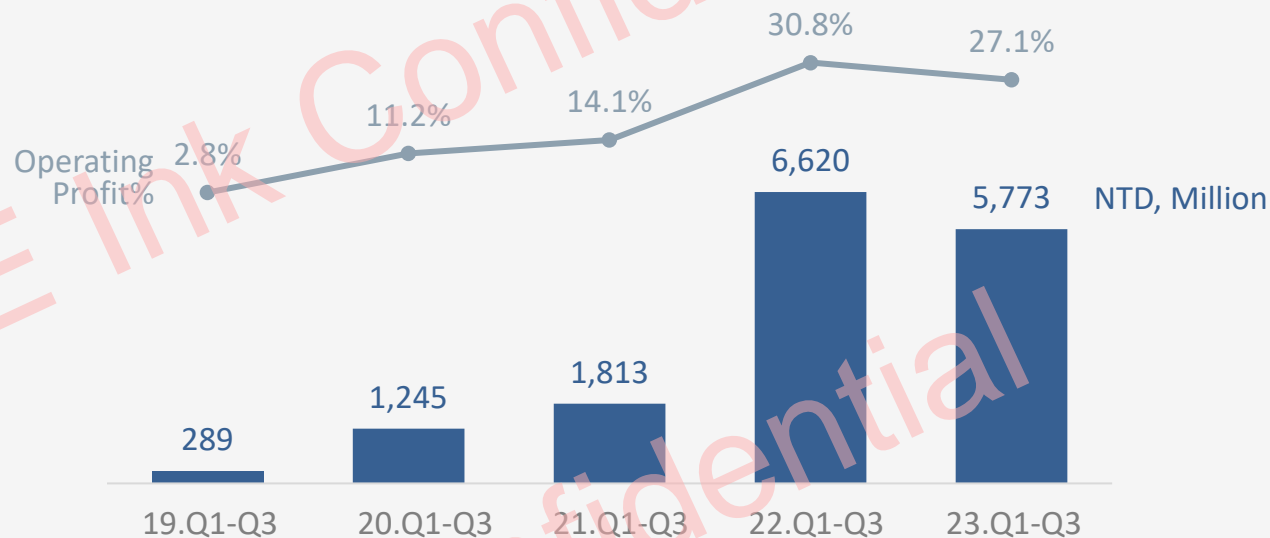
- *Business headwinds due to the color technology transition*
- *Non-Op declined from Royalty*
- *Net Income the historical 2nd best*

NTD, Million	23.Q3	YoY	23.Q1-Q3	YoY	22.Q1-Q3
Revenue	6,821	-16%	21,287	-1%	21,517
Operating Profit	1,931 28%	-40%	5,773 27%	-13%	6,620 31%
Non-Op Income	1,068	-40%	2,427	-26%	3,282
Net Income	2,400 35%	-43%	6,576 31%	-19%	8,075 38%
EPS	2.10 NTD		5.76 NTD		7.08 NTD

Operating Profit

Relatively lower Operating Profit but still the historically 2nd best

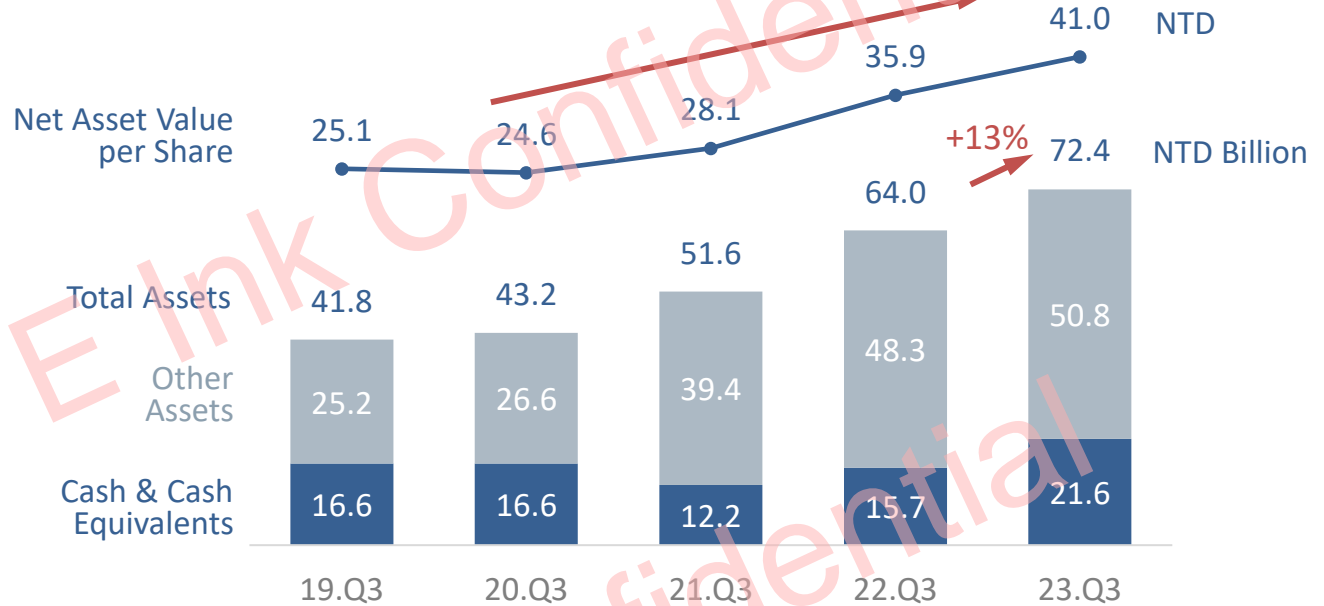
- Retaining Gross Profit margin
- Continuing R&D investment for future growth



Assets

Increasing Assets and Net Asset Value per Share

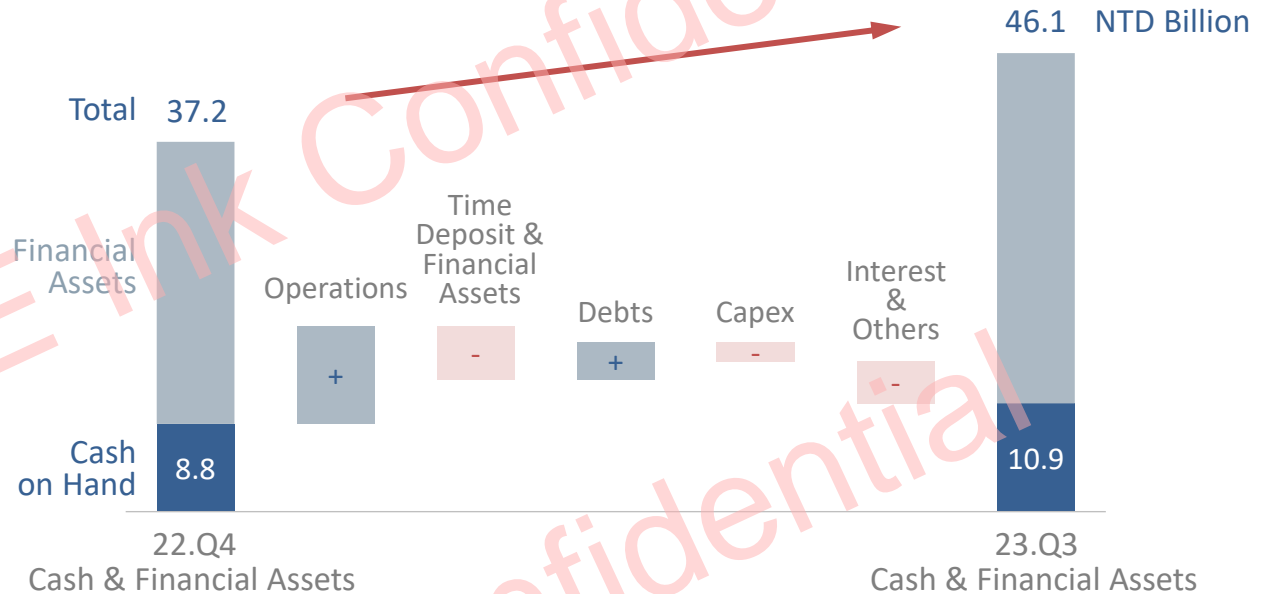
- Total Assets increased from operating and financial investments
- Growing Net Asset Value per Share



Cash Flow

Robust Cash Flow Position

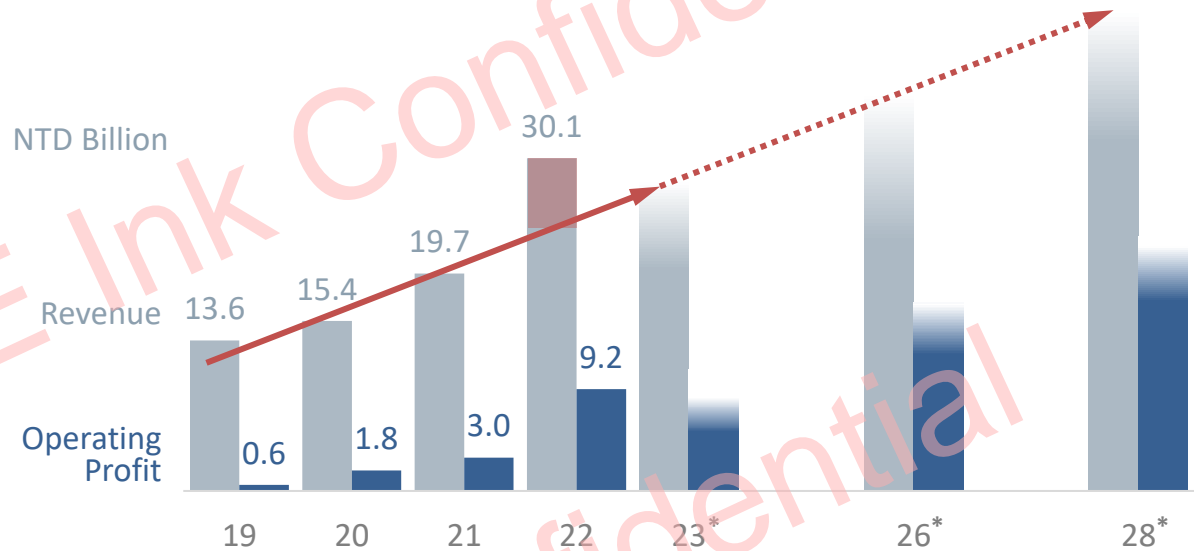
- Increasing position from operations
- Converted cash on hand for financial investments



Long-term Growth

Preparing for Long-term Growth

- 2022 growth surge due to COVID-19 economic impact, spurring demand for ePaper
- Anticipated continuous growth driven by new retail solutions, color consumer products, and large-sized color signage



Continuing Recognitions



Excellence in Corporate Social Responsibility
天下永續公民獎 永續100強
Large Companies No.18
大型企業 18名

野村證券、富邦證券科技、台新金融控股、宏碁運、聯發科技、聯發科技、元大科技工業、萬海航運、玉山金融控股、國泰金融控股、中華電信、富邦金融控股、光寶科技、裕隆汽車、中國汽車工業、致伸科技、中環國際、正隆、群聯光電、中國光學、金寶電子



Best Companies to Work For in Asia 2023
亞洲最佳企業僱主



HR Asia® DIGITAL TRANSFORMATION AWARDS



Taiwan Sustainability Action Awards 2023
台灣永續行動獎



Introducing Renewable Energy for Net Nero, Gold 提效降耗潔綠邁向淨零



Asia-Pacific Sustainability Action Awards 2023
亞太永續行動獎



eRead for The Future, Silver e啟讀出未來

ePaper Bus Stop enables Sustainable Smart Public Transportation, Bronze



中華徵信所

Operating Performance Top 9
General Ranking Top 10
Taiwan's Top 500 Technology Companies

Innovation Featuring E Ink

► E Ink Spectra™ 6 and Kaleido™ 3 awarded the SDIA Gold Awards 2023



E Ink Spectra™ 6 Gold Award

E Ink Kaleido™ 3 Gold Award



智慧顯示產業跨域合作聯盟
Smart Display Industrial Alliance



Moving toward Renewable Energy



Moving toward Net Zero

E Ink

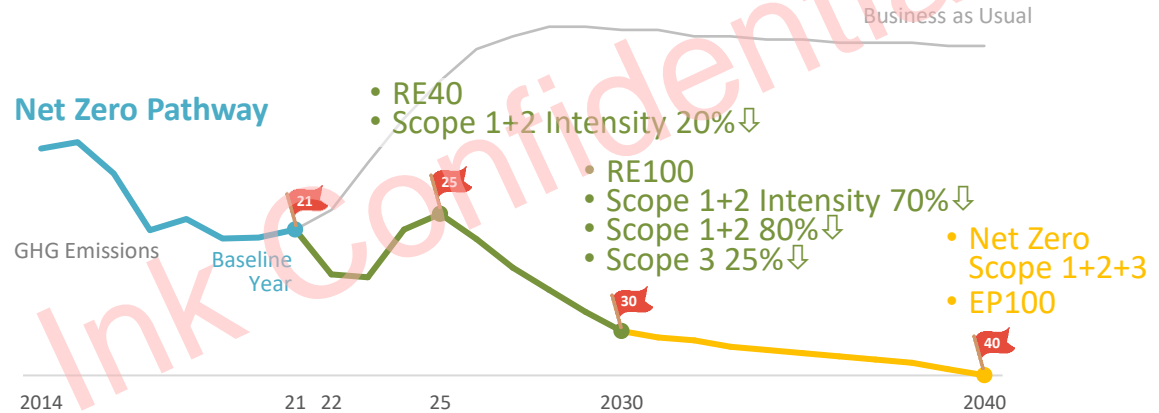


SCIENCE
BASED
TARGETS

DRIVING AMBITIOUS CORPORATE CLIMATE ACTION

BUSINESS
AMBITION FOR 1.5°C

APPROVED



- ▶ The SBTi has classified E Ink's scope 1 and scope 2 target ambition as in line with a 1.5°C trajectory.
- ▶ The SBTi also commends E Ink for its highly ambitious net-zero target, which is currently the most ambitious designation attainable through the SBTi process.

Social Engagement



Eink x Ecosystem Partners



► Building The Mobile Library for Schools



- A Sustainable Program Since 2017
- 4,000+ eReaders
- 380,000+ Copies of eBook
- 174 Elementary and Junior High Schools
- 29 Libraries
- Nearly 55,000 School Children
- Total Value of Resources Donated NTD 226 Million

► Preserving the Nature



Eink
We Care for Nature

Recognizing Sustainability

深耕永續種子 延續發展動力

112年 國家永續發展獎

2023 National Sustainable Development Awards



深耕永續種子 延續發展動力 112年國家永續發展獎 永續種子 延續發展動力



- The Most Prestigious Sustainability-Top 10 Corporate 十大永續典範企業
- Corporate Sustainability Report- Platinum 永續報告白金
- Climate Leadership 氣候領袖
- Sustainable Supply Chain 永續供應鏈
- Social Engagement 社會共融
- Enterprise Well-Being 職場福祉
- Growth thru Innovation Leadership 創新成長領袖

Taiwan Corporate Sustainability Award 2023 台灣企業永續獎



Rating Sustainability

S&P Global Corporate Sustainability Assessment 2023

ITC Electronic Equipment, Instruments & Components Industry

S&P Global ESG Score

89 +12 YoY
Industry Max.

■ E Ink Holdings Inc. ■ Industry Max ■ Industry Mean

Environmental



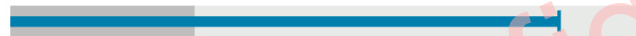
E Ink Holdings Inc. 92 | Industry Mean 31 | Industry Max 93

Social



E Ink Holdings Inc. 89 | Industry Mean 28 | Industry Max 89

Governance & Economic



E Ink Holdings Inc. 86 | Industry Mean 29 | Industry Max 86

S&P Global ESG Score Industry Leaders

Company	Country	Score
E Ink	Taiwan	89
Delta	Taiwan	85
OMRON	Japan	80
LG Display	Korea	76
Delta	Thailand	76
Innolux	Taiwan	76
Samsung SDI	Korea	75
Samsung EM	Korea	74
Yokogawa	Japan	74
Zhen Ding	Cayman	72
AUO	Taiwan	70

We Make Surfaces
Smart and Green™

The logo for E Ink, featuring the word "Eink" in a bold, sans-serif font. The letter "E" is red, and the letters "ink" are black.

www.eink.com

Thank You