



2023 Q4 Investor Conference

Member of
**Dow Jones
Sustainability Indices**

Powered by the S&P Global CSA

Member of
**DJSI World
DJSI Emerging Markets**

E Ink Holdings Inc.
Electronic Equipment, Instruments & Components

Top 5%
S&P Global Corporate Sustainability
Assessment (CSA) Score 2023

S&P Global CSA Score 2023: 89/100
Score date: February 7, 2024
The S&P Global Corporate Sustainability Assessment (CSA) Score is the S&P Global ESG Score without the inclusion of any modelling approaches. Position and scores are industry specific and reflect exclusion screening criteria. Learn more at <https://www.spglobal.com/esg/csa/yearbook/methodology/>

S&P Global



**We are a TNFD
Early Adopter**



Safe Harbor Statement



Statements in this presentation that are not strictly historical, including the statements regarding the market, economy, the Company's ePaper and other business, the Company's future product launches, the Company's positioning and expectations for 2024 and future periods, and any other statements regarding events or developments that we believe or anticipate will or may occur in the future, may be "forward-looking" statements within the meaning of the securities laws in Taiwan. There are a number of important factors that could cause actual events to differ materially from those suggested or indicated by such forward-looking statements and you should not place undue reliance on any such forward-looking statements. These factors include, among other things, the uncertainty in the economy, contractions or growth rates and cyclicity of markets we serve, competition, our ability to develop and successfully market new products and technologies and expand into new markets, our ability to successfully identify, consummate and integrate appropriate acquisitions, contingent liabilities relating to acquisitions, risks relating to potential

impairment of goodwill and other long-lived assets, currency exchange rates, our compliance with applicable laws and regulations and changes in applicable laws and regulations, tax audits and changes in our tax rate and income tax liabilities, litigation and other contingent liabilities including intellectual property and environmental matters, risks relating to product defects and recalls, the impact of our debt obligations on our operations, raw material costs, our ability to adjust purchases and manufacturing capacity to reflect market conditions, legislative reforms and other changes in industry, labor matters, our relationships with and the performance of our customers and partners, risks relating to man-made and natural disasters, our ability to achieve projected cost reductions and growth, and international economic, political, legal and business factors. These forward-looking statements speak only as of the date of this presentation and the Company does not assume any obligation to update or revise any forward-looking statement, whether as a result of new information, future events and developments or otherwise.



**BMW i5 Flow NOSTOKANA Featuring
E Ink Prism™ 3**

Q4 and 23 Results



2023 Results

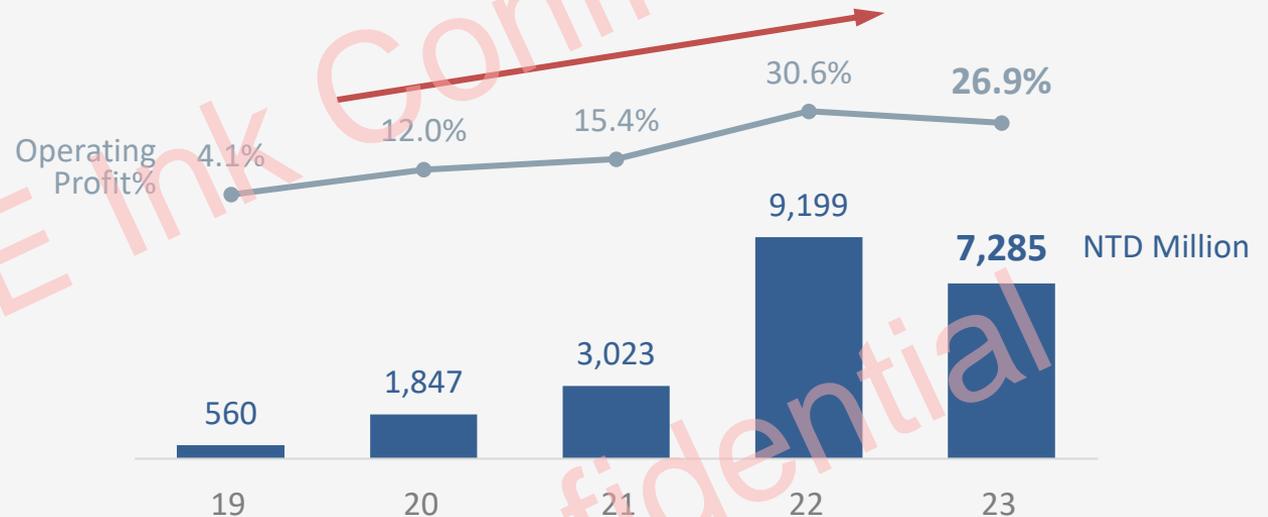
- *Business headwinds due to the color technology transition, Revenue still the 2nd best in 12 years*
- *Non-Op declined from Royalty*
- *Operating Profit, Net Income and EPS all the historically 2nd best*

NTD, Million	2023	YoY	23 Q4	YoY
Revenue	27,120	-10%	5,833	-32%
Operating Profit	7,285 27%	-21%	1,512 26%	-41%
Non-Op Income	2,539	-12%	112	+128%
Net Income	7,814 29%	-21%	1,238 21%	-33%
EPS	6.85 NTD		1.09 NTD	

Operating Profit

Relatively lower Operating Profit but still the historically 2nd best

- Retaining Gross Profit margin
- Continuing R&D investment for future growth



Assets

Increasing Assets and Net Asset Value per Share

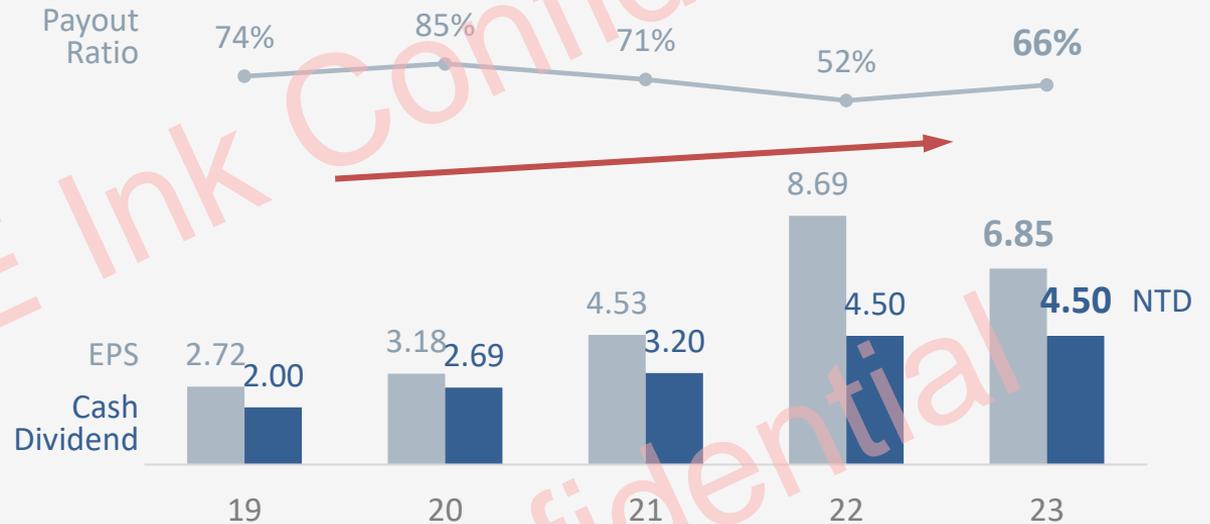
- Total assets increased from operating growth and financial investments
- Growing Net Asset Value per Share



Dividend Payout

Appropriate Dividend

- *Appropriate Dividend along with the company's growth*
- *Appropriate Retained Earnings for future growth*

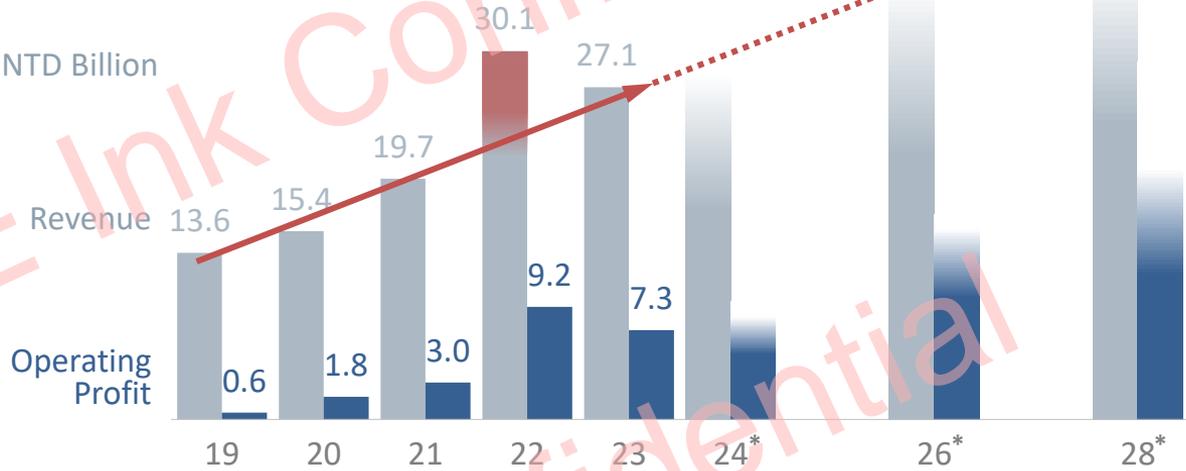


Long-term Growth

Preparing for Long-term Growth

- 2022 growth surge due to COVID-19 economic impact, spurring demand for ePaper
- Anticipated continuous growth driven by new retail solutions, color consumer products, and large-sized color signage

NTD Billion



* Arbitrary Scale

Continuing Recognitions



Moving Toward Sustainability



Recognizing Sustainability



Rating for Sustainability



- ▶ E Ink has been awarded Top 5% in the Sustainability Yearbook 2024

S&P Global Sustainability Awards

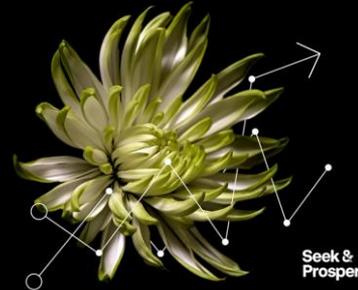
9,400

companies assessed in the 2023 Corporate Sustainability Assessment (CSA) were considered for the Sustainability Yearbook

759 only

companies with top scores made it into the Yearbook

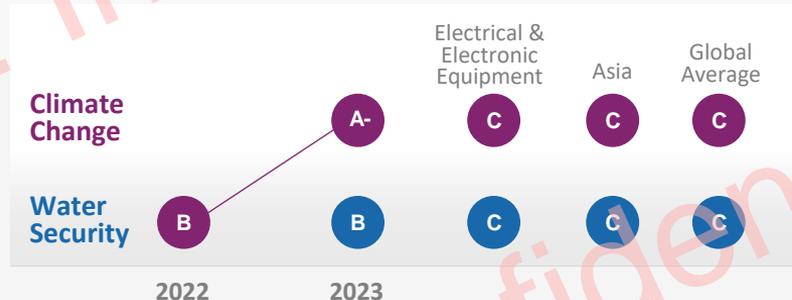
Sustainability Yearbook 2024



Response to Climate and Water Management



► E Ink received CDP Leadership on Climate Change and Management on Water Security



We Care for Nature



- ▶ **Aliban Ecological Farm**
Restoration of Habitat



- ▶ **Nature's Valley Trust**
Removal of invasive species



- ▶ **Hsinchu Waterfowl Festival**
Caring the Community



- ▶ **Season of Natural Environment Protection**
Environmental Education



- ▶ **Green Life Day**
Mitigating the Pollutions

Disclosure for Nature



Eink ×



We are a TNFD
Early Adopter



We Make Surfaces
Smart and Green™

The E Ink logo features the word "Eink" in a bold, sans-serif font. The letter "E" is red, while the letters "ink" are black. The "E" has a small red dot above it.

Eink

www.eink.com

Thank You