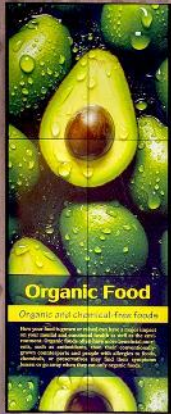





2024 Q1 Investor Conference



Safe Harbor Statement



Statements in this presentation that are not strictly historical, including the statements regarding the market, economy, the Company's ePaper and other business, the Company's future product launches, the Company's positioning and expectations for 2024 and future periods, and any other statements regarding events or developments that we believe or anticipate will or may occur in the future, may be "forward-looking" statements within the meaning of the securities laws in Taiwan. There are a number of important factors that could cause actual events to differ materially from those suggested or indicated by such forward-looking statements and you should not place undue reliance on any such forward-looking statements. These factors include, among other things, the uncertainty in the economy, contractions or growth rates and cyclicity of markets we serve, competition, our ability to develop and successfully market new products and technologies and expand into new markets, our ability to successfully identify, consummate and integrate appropriate acquisitions, contingent liabilities relating to acquisitions, risks relating to potential

impairment of goodwill and other long-lived assets, currency exchange rates, our compliance with applicable laws and regulations and changes in applicable laws and regulations, tax audits and changes in our tax rate and income tax liabilities, litigation and other contingent liabilities including intellectual property and environmental matters, risks relating to product defects and recalls, the impact of our debt obligations on our operations, raw material costs, our ability to adjust purchases and manufacturing capacity to reflect market conditions, legislative reforms and other changes in industry, labor matters, our relationships with and the performance of our customers and partners, risks relating to man-made and natural disasters, our ability to achieve projected cost reductions and growth, and international economic, political, legal and business factors. These forward-looking statements speak only as of the date of this presentation and the Company does not assume any obligation to update or revise any forward-looking statement, whether as a result of new information, future events and developments or otherwise.

Q1 Results

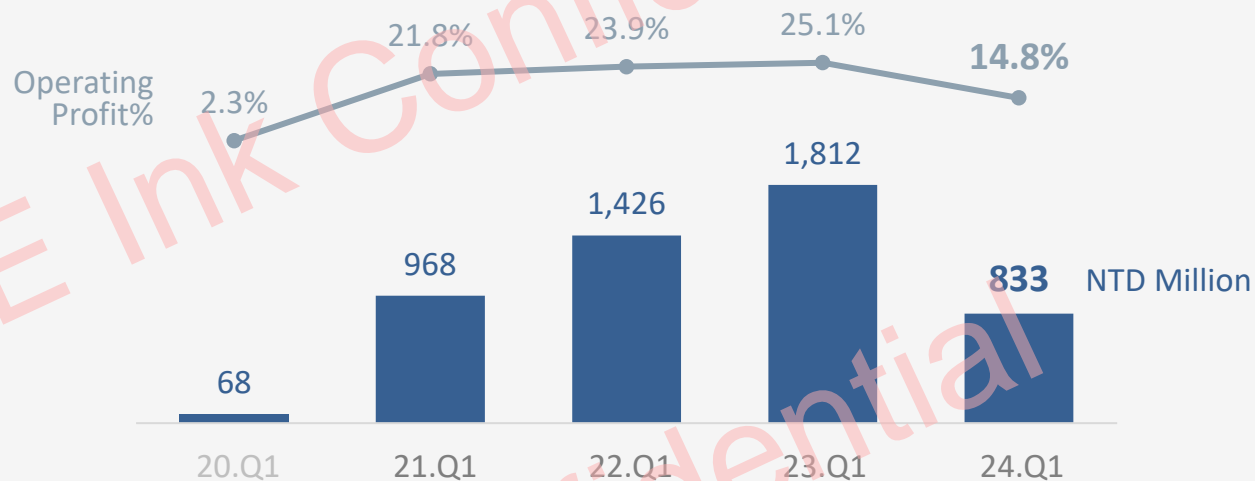
- *Business headwinds due to the color technology transition and inventory digestion*
- *Revenue and Net Income the 3rd highest in the past 13 years*

| NTD, Million | 24.Q1 | 23.Q1 | YoY |
|------------------|--------------------------|--------------------------|--------------|
| Revenue | 5,643 USD 180M | 7,230 USD 239M | -22% -25% |
| Operating Profit | 833 15% | 1,812 25% | -54% |
| Non-Op Income | 879 | 452 | +95% |
| Net Income | 1,324 23% | 1,755 24% | -25% |
| EPS | 1.16 NTD | 1.54 NTD | |

Operating Profit

Operating Profit varied with changes in Revenue

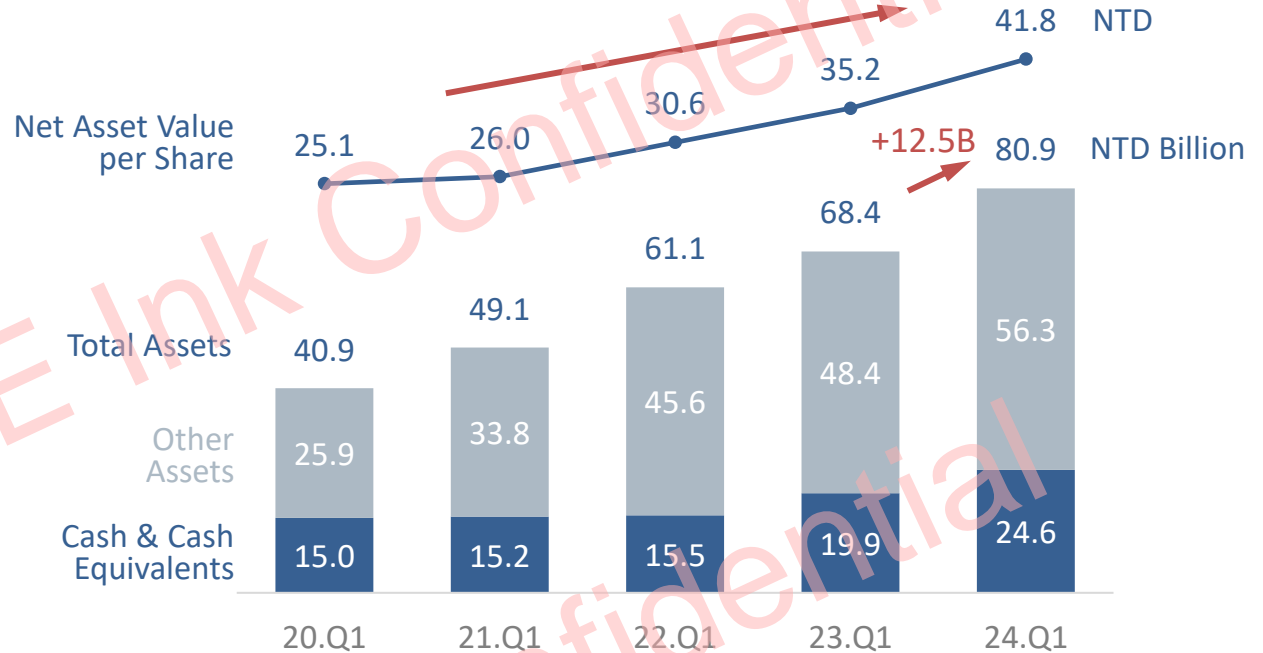
- Revenue with reduced material sales led to a decrease in Operating Profit
- Continuing R&D investment and talent cultivation for future growth, with color products and new applications



Assets

Increasing Assets and Net Asset Value per Share

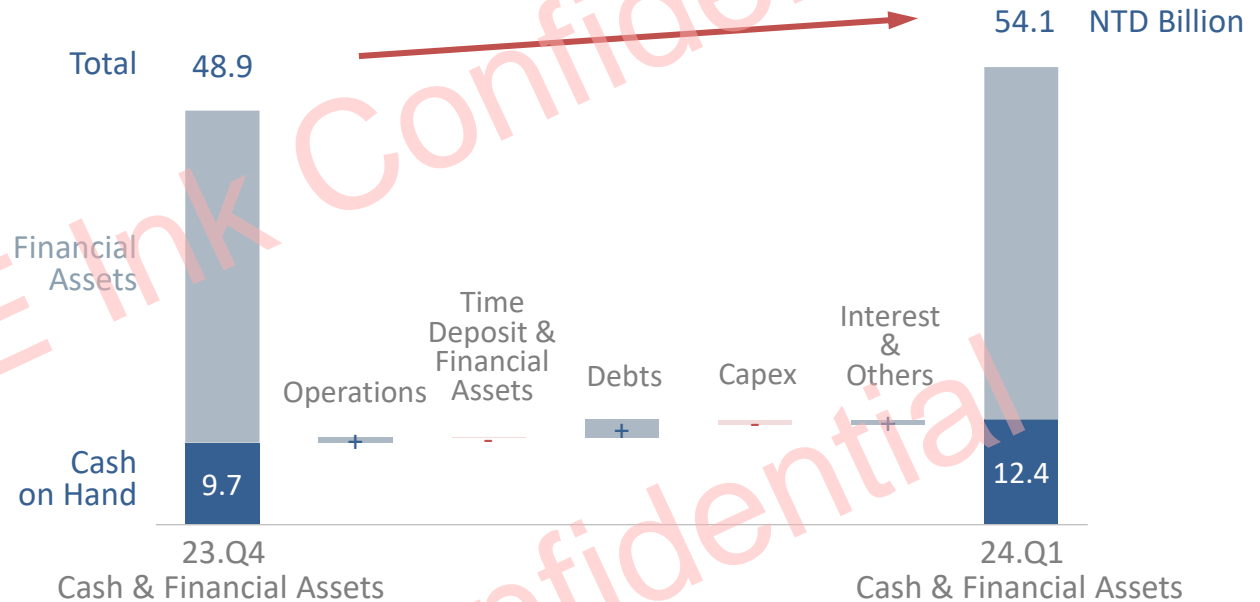
- Total assets increased from operating growth and financial investments
- Growing Net Asset Value per Share



Cash Flow

Robust Cash Flow and Position

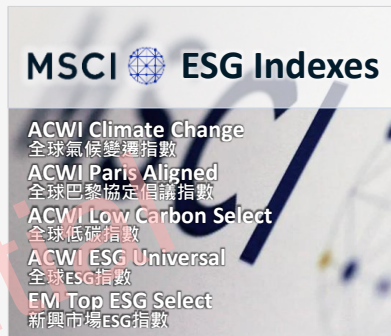
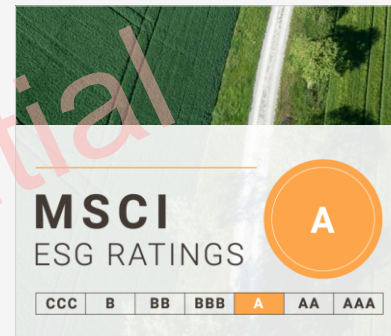
- Positive Cash Flow and increased Financial Assets
- Continued Capex preparation to support future growth



Moving Toward Sustainability



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6th 總統創新獎 Presidential Innovation Award

科技研發項
Technology Development

指導單位：總統府 主辦單位：經濟部



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GOLD PANEL AWARDS

顯示器元件產品技術獎
傑出產品

▶ eNote for Medical Care “Smart Medical”, Smart Display Application Awards 2024



智慧顯示應用大賞
智慧醫療獎

Collaboration Toward Success



Sustainability & Governance



We Make Surfaces
Smart and Green™

The E Ink logo features the word "Eink" in a bold, sans-serif font. The letter "E" is red, while the letters "ink" are black. A small red dot is positioned above the letter "i".

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Thank You