

E Ink Confidential

2026第三季
櫃買中心業績發表會

Confidential

Safe Harbor Statement

Statements in this presentation that are not strictly historical, including the statements regarding the market, economy, the Company's ePaper and other business, the Company's future product launches, the Company's positioning and expectations for 2026 and future periods, and any other statements regarding events or developments that we believe or anticipate will or may occur in the future, may be "forward-looking" statements within the meaning of the securities laws in Taiwan. There are a number of important factors that could cause actual events to differ materially from those suggested or indicated by such forward-looking statements and you should not place undue reliance on any such forward-looking statements. These factors include, among other things, the uncertainty in the economy ,contractions or growth rates and cyclicality of markets we serve, competition, our ability to develop and successfully market new products and technologies and expand into new markets, our ability to successfully identify, consummate and integrate appropriate acquisitions, contingent liabilities relating to acquisitions, risks relating to potential impairment of goodwill and other long-lived assets, currency exchange rates, our compliance with applicable laws and regulations and changes in applicable laws and regulations, tax audits and changes in our tax rate and income tax liabilities, litigation and other contingent liabilities including intellectual property and environmental matters, risks relating to product defects and recalls, the impact of our debt obligations on our operations, raw material costs, our ability to adjust purchases and manufacturing capacity to reflect market conditions, legislative reforms and other changes in industry, labor matters, our relationships with and the performance of our customers and partners, risks relating to man-made and natural disasters, our ability to achieve projected cost reductions and growth, and international economic, political, legal and business factors. These forward-looking statements speak only as of the date of this presentation and the Company does not assume any obligation to update or revise any forward-looking statement, whether as a result of new information, future events and developments or otherwise.

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Q1-Q3 Key Highlights

- Revenue, operating profit, and net income for YTD3Q26 all reached second-highest on record, despite headwinds from CE business.
- Non-Op increased from FX variance.

NTD, Million	26.Q3	YoY	26.Q1-Q3	YoY	25.Q1-Q3
Revenue	9,936	-5%	28,785	-1%	29,100
Operating Profit	2,643 26.6%	-27%	8,998 31.3%	-10%	9,987 34.3%
Non-Op Income	406	-74%	1,965	+40%	1,403
Net Income	2,652 26.7%	-37%	9,169 31.9%	-2%	9,396 32.3%
EPS	**2.30** NTD		**7.94** NTD		**8.17** NTD

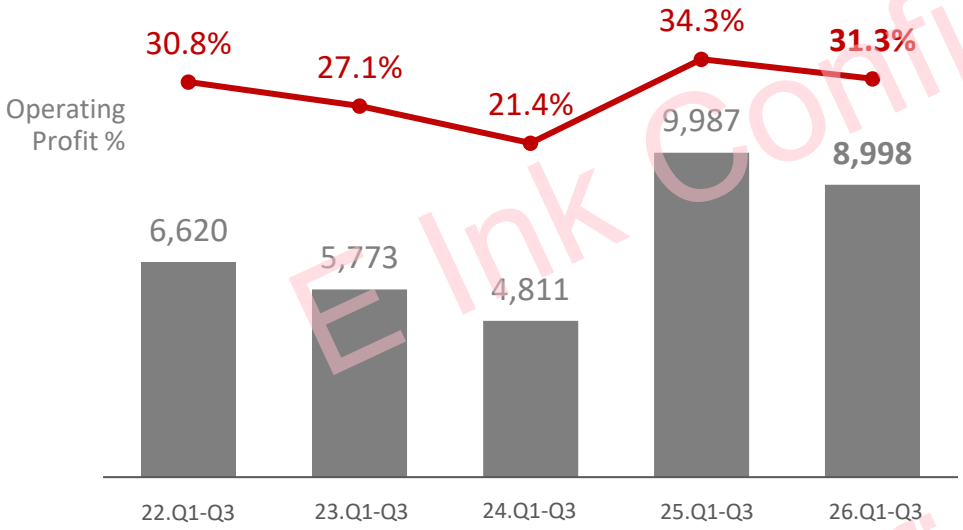


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Operating Profit

Operating profit remained solid

- Despite headwinds from CE products, operating profit marked the second-highest level in history.
- Continuing investment in R&D and talent to explore new applications and meet market demands.



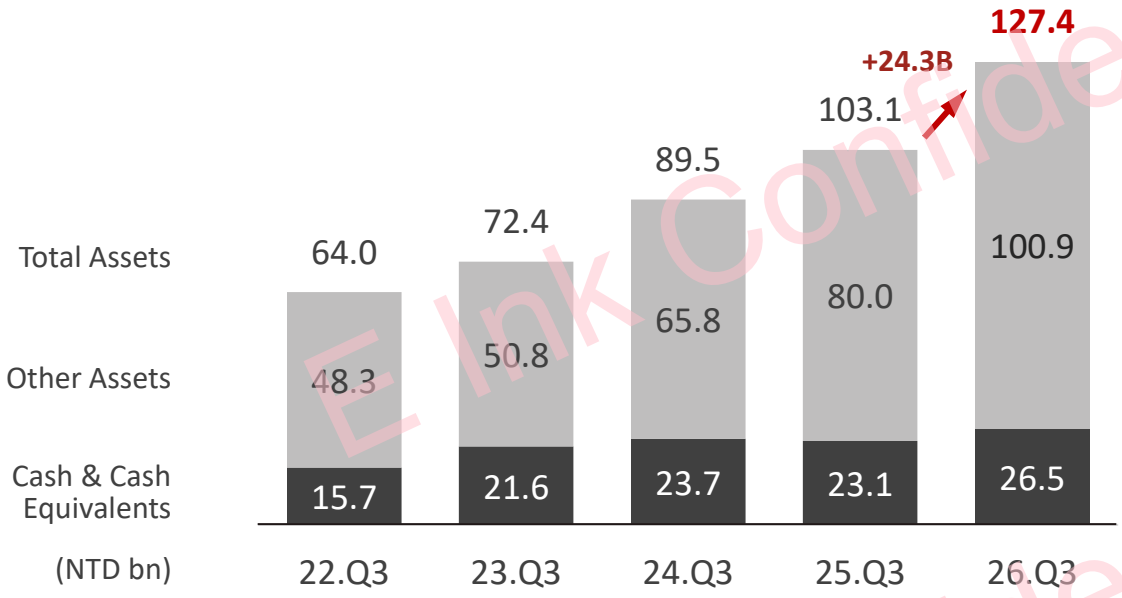


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Assets

Record-High Assets with a Strong Balance Sheet

- Strong balance sheet with growing cash and financial assets, providing ample capacity for expansion and long-term growth investments



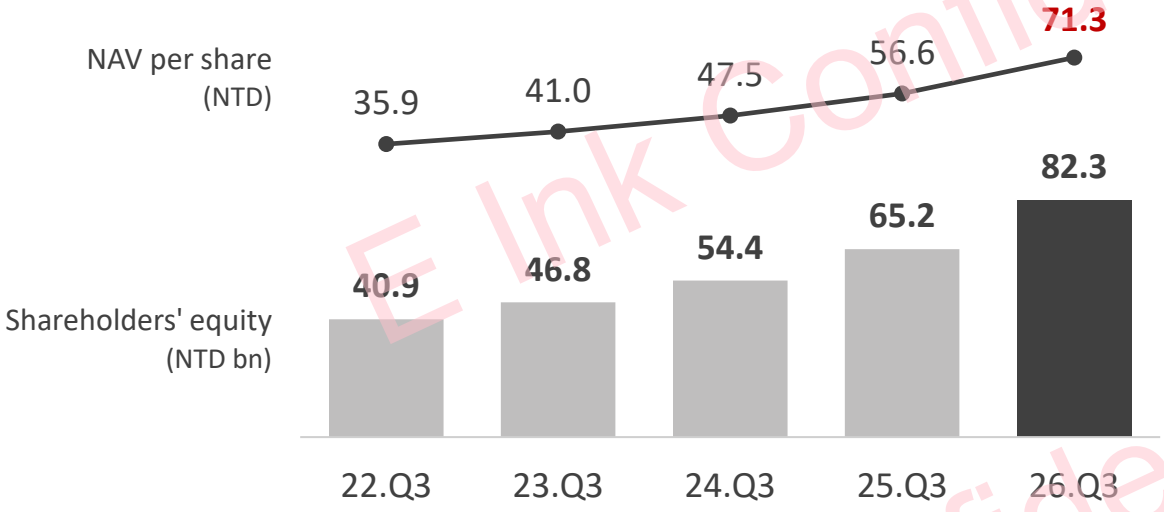


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Shareholders' Equity

Doubled Value, Ready for Disruptive Tech

- Strong investment returns have contributed significantly to consistent NAV growth and remain a key driver of long-term value creation.
- Continued strategic investments in emerging technologies and businesses that create synergies with core technologies and leverage existing competitive advantages to drive sustainable long-term value.



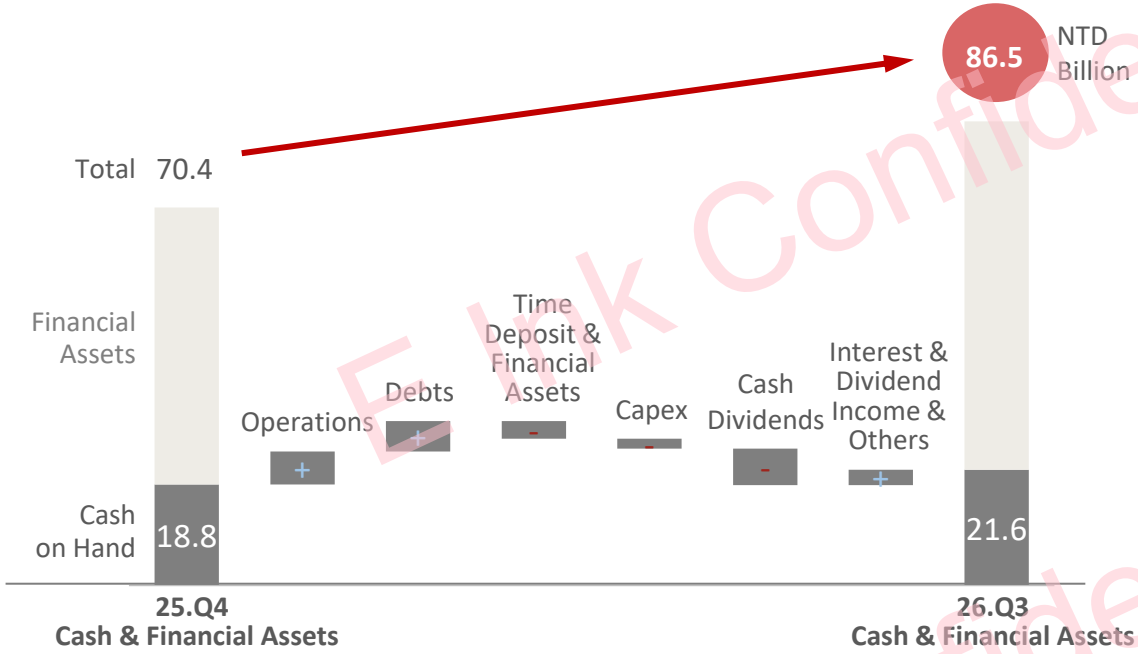


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Cash Flow

Strong Cash Position to Fund Future Growth

- Strengthening cash position while continuing Capex investment to support growth
- Ample liquidity to fund disruptive technologies and strategic investments





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Retail Transformation: ESL → Retail Media



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Continue to Expand ePaper Applications Across Industries

















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Expanding ePaper and Beyond



Fulfilling Our Vision of E Ink Everywhere

Building on Our Core Strengths

Extend our materials and manufacturing expertise to expand ePaper applications and unlock new growth.

Expanding into AI Materials

Apply our core technologies to develop PTFE CCL for AI high-speed transmission.

Joining Forces with Taiflex

Combine complementary strengths in materials and manufacturing to advance development and process validation.

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Continuing to Advance Sustainability



Sustainability Yearbook Top 1%
Dow Jones Best-in-Class Indices



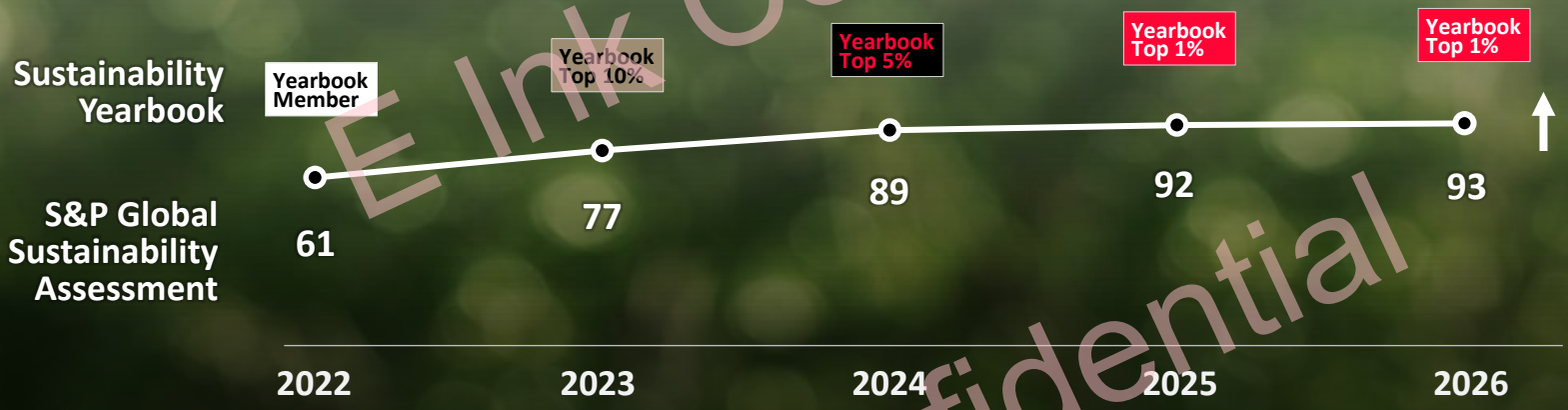
CDP Double A List
Climate Water



National Sustainable Development Awards



Taiwan's Top 10 Sustainable Manufacturing Companies



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Recognition of Sustainability Excellence

Excellence in Corporate Social Responsibility
天下永續公民獎
Large Companies MFG 4th
大型企業 製造業 第4名



CommonWealth Talent Sustainability Award
天下人才永續獎
Large Companies MFG Excellent
大型企業 製造業 入選



E Ink
100%
Green Revenue

FTSE RUSSELL
Energy Management & Efficiency
EM IT Process

Taiwan Sustainability Action Awards 2026
台灣永續行動獎

ePaper Implementation at the Taipei Fine Arts Museum, SILVER



Asia-Pacific Sustainability Action Awards 2026
亞太永續行動獎

Empowering visual friendly digital reading in Miaoli - 2025 eRead for the Future, SILVER



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Strong Fundamentals. Significant Growth Optionality.

A profitable technology leader with financial strength and multiple pathways to long-term value creation

NT$167.4B	NT$127.4B	NT$86.5B	34%
Market cap*	Total assets	Cash & financial assets ~52% of market cap	Liability ratio

01 PROFITABLE CORE BUSINESS

Global leadership in ePaper technology, strong profitability and expanding applications.

02 FINANCIAL STRENGTH

A solid balance sheet supporting innovation, capacity expansion and disciplined investment.

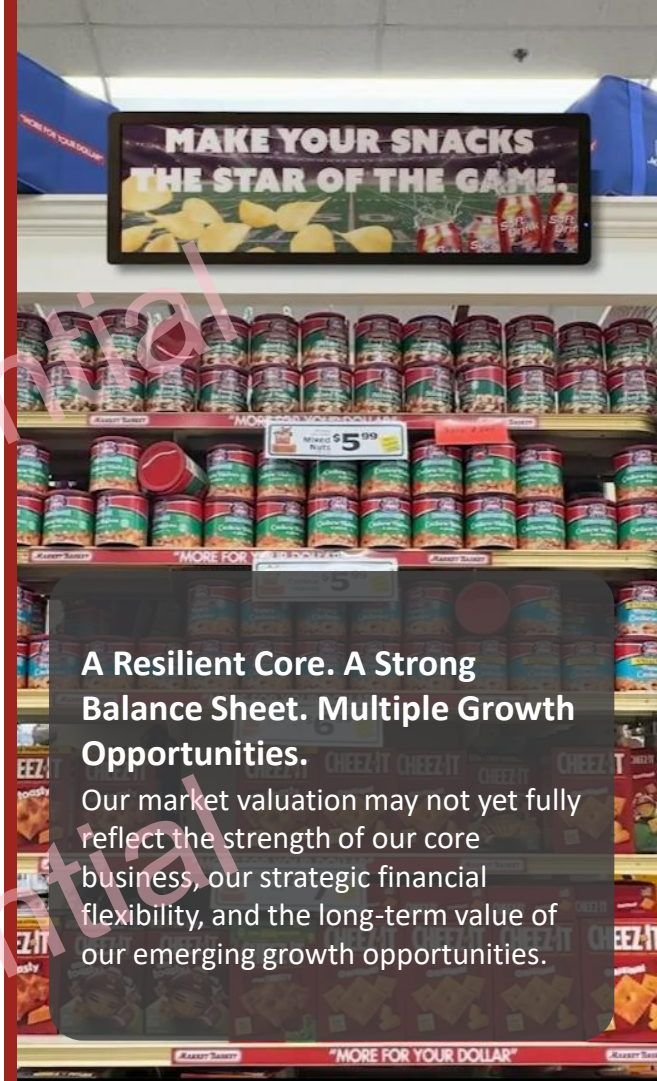
03 TECHNOLOGY-DRIVEN GROWTH

Disruptive technology investments and emerging AI materials opportunities with Taiflex.

04 ESG LEADERSHIP

Global sustainability index recognition, strengthening visibility among long-term investors.

* Market cap based on NT$145 close on Nov 11, 2026 (1,154.7M shares); other financial figures as of 2026 Q3. Cash & financial assets are not equivalent to net cash.



A Resilient Core. A Strong Balance Sheet. Multiple Growth Opportunities.

Our market valuation may not yet fully reflect the strength of our core business, our strategic financial flexibility, and the long-term value of our emerging growth opportunities.

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ePaper –
The Low Carbon Display



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